ALLIANCE

BRUSSELS - DUBAI - MALTA - GENEVA - LUXEMBOURG





INTRODUCTION

AllianceJet is not just another business aviation operator. We are a team of experienced and passionate business aviation professionals with one objective: "Focus, and never deviate, from what business aviation clients expect from an operator."

At AllianceJet, we want to restore the true meaning of what a boutique operation is.

Boutique means size. Therefore, we pledge to cap our fleet of managed aircraft at 15 aircraft to ensure a continuous high standard of service for all clients, whether aircraft owners or charter clients.

Boutique means human touch. Therefore, our clients not only rely on a dedicated point of contact for the organization of their flights, but the management team is also personally involved all the way.

Boutique means attention to detail. Therefore besides the personalized service we strive to deliver, we also give the same attention to the cost of operating our owner's aircraft. As if they were our own, committing to transparency in everything we deliver.

AllianceJet is an attitude, a unique way of reconciling service, management, and aviation to empower aircraft owners in a challenging environment.

Hervé Laitat Alliance Executive Jets Chief Executive Officer



Introduction

ALLIANCE AVIATION GROUP LTD

Our group has started operations in 2008. Since its foundation, Alliance Aviation Group has continually evolved and developed its business aviation activities. From its initial origins as a ground handling provider, serveral strategic acquisitions and key partnerships have been realised until today and notably with the launch of its own commercial aircraft operations - holding an EASA Air Operators Certificate (AOC MT-11) - in Malta.

ALLIANCE EXECUTIVE JETS

Alliance Executive Jets is a part of the Alliance Aviation Group of companies, an approved AOC company with its home base in Malta. Additionally, it has commercial offices in Brussels, Dubai, Geneva and Luxembourg. Through our licensed AOC, we offer trusted, experienced and independent asset-management-like services for business aircraft owners with flexibility, transparency and discretion:

- Economical and financial aircraft value optimization
- Dedicated tailormade flight operations
- Experienced a rigorous technical follow-up
- Open-book administrative management



ALLIANCE AVIATION GROUP MILESTONES

2012 - GROUND HANDLING AGENT

Launch of VIP passenger and crew lounge at Shannon Airport. Grown into fully licensed ground handling agent landside and airside.

2013 - U.S. PRECI FARANCE OPERATIONS

Approval from the US Government and the Irish commission for aviation regulation to preclear corporate jet passengers and US troops on their way back home.

2017 - ACQUISITION OF U.S. ALLIANCE

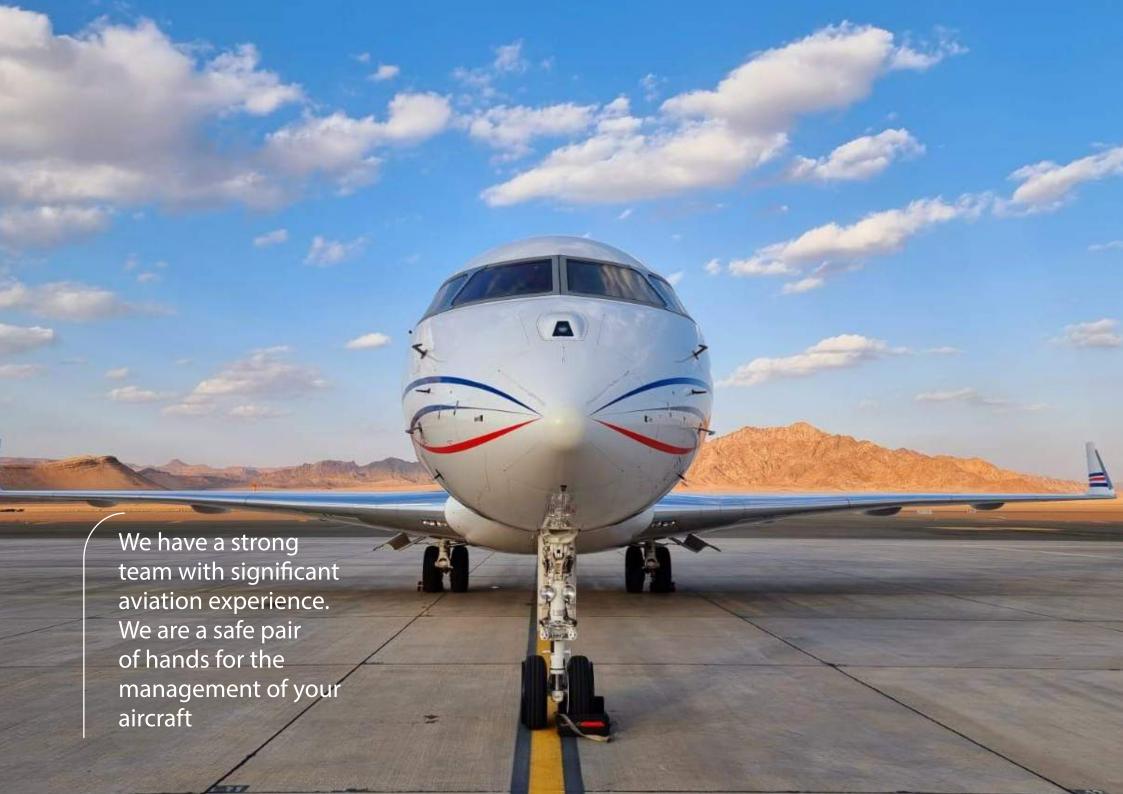
Developped relationship with designated U.S. Military ground handler U.S. Alliance.

2019 - ALLIANCE FLIGHT SUPPORT

Launch of a trip support provider with operations departments in both Europe and the Middle East. First 120 flight missions within 10 months for a total revenue of \le 20 Mio.

2020 - ALLIANCE EXECUTIVE JETS

Launch of a fully integrated certified aircraft operator (AOC). Starting with an initial fleet of 2 aircraft fully operated from Malta.



Revisited Boutique Approach in the heart of Malta

HIGHEST STANDARDS OF HOSPITALITY

Some of the most respected luxury hospitality experts in the world have made sure the level of services offered by Alliance Executive Jets is the best in class.

COMMITTED TO TAILOR-MADE SERVICE

Our combined 100 years of experience in business aviation operations and management has shown that the highest quality of personalized service is reached when a provider offers no more than 15 aircraft in management on its AOC. And any higher number is synonym to poorer service. We have thus decided to be coherent with our boutique approach and we will maintain a scale that will not exceed, in the future, this number of managed.

FOCUSED KNOWLEDGE BASE

Following the same spirit of excellence and coherence, we have decided to focus our operations on Dassault, Bombardier, and Gulfstream aircraft only. Those manufacturers are well known, in all aspects, by our Team.

MALTA AS YOUR OPTIMIZED AVIATION SOLUTION

Reaping the benefit of recent political changes in Europe, we have expanded operations accross the continent, establishing our latest base in Malta, a juridication which permits aircraft owners to import aircraft at 0% VAT, provides freedom of movement to and from EASA (European Aviation Safety Agency) and offers a robust legislative framework and extensive frame work and extensive network of double taxation treaties.

With an aviation history dating back to the 1920's, Malta is regarded as an 'onshore' juridication with 'offshore' benefits and the best EASA register in the region. Given Malta's location in the middle of the Mediterranean and southermost tip of Europe, Alliance Executive Jets is ideally located.



Malta's unique business aviation orientation makes it the best hub in Europe





Experience, Knowledge, Network & Trust

Our company prides itself on its personnel, highly accomplished and dedicated. As business aviation is a small world, the network and the reputation they have built up amongst aircraft manufacturers, business aviation suppliers and partners such as Civil Aviation Authorities, maintenance facilities, lawyers or financial institutions are, ultimately, the decisive elements of a well thought professional operation serving our aircraft owners interests.



CHIEF EXECUTIVE OFFICER

ADRIAN SPITERI
ACCOUNTABLE MANAGER



THOMAS HAYMANS

AOC DIRECTOR OF OWNER'S RELATION

Former CEO and Accountable Manager of Abelag Aviation, later becoming Luxaviation, with a fleet of 20+ business jets, Hervé brings 20 years of experience in business aviation. He holds a MBA from one of Europe's #1 business schools. His passion for the sector brought him to defend the interests of bus ness aviation owners as Board Member and Treasurer of the European Business Aviation Association.

C-Level Executive and a member of the Chartered Institute of Logistics & Transport, Adrian has a solid aviation background. He recently specialized in technical projects such as business Aircraft Operator (AOC) start-ups for the European Aviation Safety Agency and San Marino jurisdiction. He is also an expert in the induction of various Bombardier, Dassault Falcon and, Gulfstream types.

Commercial Manager with an international background, Thomas has extensive experience in business aviation, both in aircraft management and operations with Dassault, Bombardier and Gulfstream. He has built a reputation for personalized service and strong relationship across the industry. His experience in the Luxury Hospitality industry comes as an addition to his expertise.



COMPANY SERVICES

AIRCRAFT MANAGEMENT PROGRAM

Our management programme will be tailored to your needs and requirements. Our team, based out of Malta and the Middle East, will do the utmost to manage your personal assets in the most cost-effective way without compromising safety and quality.

The best aircraft management company is not the most expansive nor the least.

It is the one which advocates its client interests at all time.

2. AIRCRAFT SALES CONSULTING

We support our clients from the early stages of choosing the appropriate aircraft for your needs with a proper budget calculation to all aspects related to new aircraft acquisitions, completion management, acceptance and delivery services such as registration and operation set-up and importation in the most tax efficient jurisdiction.

- Assistance & Negotiation with OEM's or brokers.
- Assist & Support with all contracts as well as the legal structure.
- Technical follow-up of the aircraft completion

Operational Management & Supervision

Our EASA and FAA licensed flight dispatchers securely operate around the clock, delivering bespoke 24/7 travel solutions for our clients worldwide 24/7. Your Aircraft Manager will be your only contact in the Alliance Executive Jets organisation and ensure all your requirements and needs are properly executed.

Technical Follow-Up

Our technical engineer's experience, and knowledge guarantee you cost control and aircraft value preservation. Alliance Executive Jets partners with a large number of top-tier Part 145 approved organisations for maintenance on your aircraft. All contracted maintenance costs are a direct pass-through. Your Alliance Dedicated Technical Manager with a solid experience in aircraft types, will negotiate and manage your Airframe and Engines Programme.

Finance & Administration

Via in-house purpose-built technology and our IT platform, Alliance Executive Jets delivers accurate invoicing and monthly reporting issued on the 10th day of the following month, with a full detailed breakdown of all charges and payments without hidden costs.

Sales & Chartering

Joining Alliance Executive Jets gives you access to recurrent and table charter revenue through our strong network of partners in Europe and the Middle East that recognise us for delivering the highest level of service to our end customers and through our strong base of local captive customers connecting the world. As this base of customers is growing, Alliance Executive Jet is looking to add more aircraft to meet internal flight demand.



COMPANY FLEET

• Bombardier Global 6000

An aircraft with outstanding capabilities, offering a truly exceptional inflight experience. We can fly up to thirteen passengers, thirteen hours at high speed, non-stop, to anywhere in the world. The Global 6000 provides an exclusive, luxurious and comfortable environment, fully equipped for business needs providing more relaxation and entertainment amenities than any other large business jet.



Bombardier Challenger 605

An impressive intercontinental business jet with outstanding flexibility, the Challenger 605 provides the widest cabin in its category, enhancing personal productivity and performance for up to 11 passengers, or four in sleeping configuration.



AIRCRAFT SPECIFICATIONS

Year of manufacture 2014

Tail Number 9H-ANS

• Range 6,000 nm or 13hrs

Passenger capacity 13 seated & 5 sleeping

2

Lavatory

• WIFI Yes

AIRCRAFT SPECIFICATIONS

Year of manufacture 2009

• Refurbishment 2020

Tail Number 9H-IAR

Range 4,000 nm or 8hrs

Passenger capacity 11 seated & 4 sleeping

WIFI Yes

COMPANY FLEET

• Boeing 737-800

We should certainly no longer present an aircraft as its reputation precedes it. The perfect solution for large group travel, our aircraft has 189 seats available in a full economy configuration. The Boeing 737-800 can fly up to 6hrs or 5,745 Km at high speed.





AIRCRAFT SPECIFICATIONS

Year of manufacture 2013

Tail Number
 9H-HANSA

Range 3,695 nm or 6hrs

Passenger capacity 189 seated

• Lavatory 3

• WIFI No



